

## 21st Annual National SuperConference - LIVE!

# WINE, BEER & SPIRITS LAW

## New Directions in Alcohol Policy & Practice

September 22-23, 2016 • The Broadmoor • Colorado Springs

PIKES PE

## Join Over 100 of your Colleagues!

### **Dear Colleague:**

From the California coast to our nation's capital, from Kentucky bourbon country to the Windy City, from Austin to Boston, CLE International's annual Wine, Beer & Spirits Law Conference consistently brings together members of the alcohol beverage industry to learn, engage, and network.

This year, we will take you to new heights in breathtaking Colorado Springs, Colorado with even more opportunities to hear the latest developments in alcohol policy and practice.

Featuring Experts From:

- Alcohol and Tobacco Tax and Trade Bureau
- Colorado Department of Revenue Liquor & Tobacco Enforcement Division
- Constellation Brands, Inc.
- Drizly
- Glazer's, Inc.
- Grocery Manufacturers Association
- Illinois Liquor Control Commission
- Instacart
- Michigan Liquor Control Commission
- Total Wine & More
- Wine & Spirits Wholesalers of America
- Wine Institute

Bristol Brewing Co.

... and the nation's leading law firms!

Plus, don't miss Thursday's exclusive Networking Reception, sponsored by: Colorado Gold Distillery Odell Brewing Co. Pikes Peak Brewing





0

We look forward to seeing you at the Broadmoor.

Sincerely,



**James M. Seff, Esq. Program Co-Chair** Pillsbury Winthrop Shaw Pittman San Francisco, CA



Marc E. Sorini, Esq. Program Co-Chair McDermott Will & Emery Washington, DC

## **New Location!**



**The Broadmoor** 1 Lake Avenue Colorado Springs, CO 80906

Situated on 5,000 acres of lush parkland on the southern edge of the Rocky Mountains, The Broadmoor is located in beautiful Colorado Springs, Colorado. This historic luxury hotel is close to both Colorado Springs Airport and Denver International Airport, and offers a variety of inspiring outdoor activities that celebrate the natural beauty of this unique region from fly fishing and hiking to white water rafting and horseback riding. The Broadmoor is home to 19 restaurants, cafés and lounges including the award-winning Penrose Room and Summit restaurants, as well as The Spa at The Broadmoor, three swimming pools, and championship golf.

## For Room Reservations

www.resweb.passkey.com/go/ WBS2016 or (855) 634-7711 and mention the Wine, Beer & Spirits Law Conference

Conference hotel sold out last year, so reserve and register today!

	THURSDAY, SEPTEMBER 22		FRIDAY, SEPTEMBER 23	
8:00	Registration and Continental Breakfast	8:30	Continental Breakfast	
8:30	Welcome and Introduction Overview of Day One	9:00	Welcome Back Overview of Day Two	
	Patrick Maroney, Director, Colorado Department of Revenue		James M. Seff, Esq., Program Co-Chair	
	Liquor & Tobacco Enforcement Division, Lakewood, CO		Marc E. Sorini, Esq., Program Co-Chair	
	James M. Seff, Esq., Program Co-Chair Pillsbury Winthrop Shaw Pittman, San Francisco, CA	9:05	Keynote Presentation Make Mine a Double:	
	Marc E. Sorini, Esq., Program Co-Chair McDermott Will & Emery, Washington, DC		Make Mine a Double: Managing the Southern and Glazer's Transaction Alan N. Greenspan, Esq.	
8:45	Non-Traditional Trademarks in the Alcohol Beverage Industry		<b>Executive Vice President and General Counsel</b> Glazer's, Inc., Dallas, TX	
	Sensory Marks and Trade Dress, Including Packaging	10:00	Wine Labeling	
	Elizabeth L. Kunkle, Esq., Neal & McDevitt, Northfield, IL		Still Crazy After All These Years	
9:30	Intersection of First Amendment		James M. Seff, Esq., Program Co-Chair	
	and Tied-house Law Two Legal Concepts Collide	10:45	Networking Break Let the Voters Decide – Is this the New	
	Marc E. Sorini, Esq., Program Co-Chair	11.00	Direction in Alcohol Policy Decisions?	
10:15	Networking Break		The Shift from Using the Legislative Process to Using Ballot	
10:30	New Direct Delivery Channel		Measures and Voter Referendums to Decide Major Alcohol Policy Questions; A Perspective on this Emerging Trend and Its Potential Impacts on the Industry	
	Discussion of the Rapidly Expanding On-Demand Delivery Services; Exploration of Different Business Models and How They Are Modified on a State-by-State Basis to Comply with Applicable Laws and Rules		Steve J. Gross, Vice President, State Relations Wine Institute, San Francisco, CA	
	Carrie L. Bonnington, Esq.	12:00	Lunch Break (on your own)	
	Pillsbury Winthrop Shaw Pittman, Sacramento, CA	1:15	False Advertising	
	Nidhi Kumar, Esq. General Counsel, Senior Vice President of Industry Affairs		Is a Retailer Still a Retailer When It Owns or Controls Private Labels?	
	Drizly, Boston, MA		Craig Wolf, President & CEO	
	Rebekah Punak, Esq., Senior Litigation and Product Counsel	<u> </u>	Wine & Spirits Wholesalers of America, Washington, DC	
	Instacart, San Francisco, CA Bridgett Zeterberg, Esq., Senior Vice President, General Counsel Total Wine & More, Bethesda, MD	2:00	<b>New Wine in Old Skins</b> Exploring the Disconnect Between Statutes and Regulations (Which Draw Sharp Lines Between Beer, Wine, and Spirits) and the Actual Practice, Where the Lines are Increasingly Blurred	
11:45	TTB Update			
	2015-2016 Anthony P. Gledhill, Esq., Chief Counsel		<b>Ron Fondiller, Esq., Former Vice President &amp; General Counsel</b> Constellation Brands, Inc., Wine & Spirits Division Canandaigua, NY	
12.20	Alcohol and Tobacco Tax and Trade Bureau, Washington, DC	2:45	Networking Break and Beer Tasting	
12:30 1:45	Lunch Break (on your own)		Sponsored by:	
1.10	<b>Regulators Panel</b> What's New and Hot (and Old and Not) <b>Patrick Maroney, Director,</b> Colorado Department of Revenue		NKAMOJ.	
	Liquor & Tobacco Enforcement Division, Lakewood, CO	3:15	TTB Labeling	
	Richard R. "Rick" Haymaker, Esq., Chief Legal Counsel		The Formulas and Labeling of Distilled Spirits	
	Illinois Liquor Control Commission, Chicago, IL Stephen B. Humphress, Esq., General Counsel		Lonette K. Merriman, Esq., Associate General Counsel Constellation Brands, Inc., Victor, NY	
	Kentucky Department of Alcoholic Beverage Control, Frankfort, KY	4:00	The False Advertising Class Actions	
	Teri L. Quimby, Administrative Commissioner Michigan Liquor Control Commission, Lansing, MI		An Update	
3:00	Networking Break		Karin F.R. Moore, Esq., Vice President and General Counsel Grocery Manufacturers Association, Washington, DC	
3:15	Supplier-Distributor Disputes	4:45	Evaluations and Adjourn	
	Strategies and Tactics; Venue, Injunctions, and Other Topics			
	R.E. "Tuck" Duncan, Esq., Duncan Law Office, Topeka, KS			
	Andre R. "Drew" Jaglom, Esq. Tannenbaum Helpern Syracuse & Hirschtritt, New York, NY			
	Andrew B. Kratenstein, Esq.			
	McDermott Will & Emery, New York, NY			
4:30	Marty Steinberg, Esq., Hogan Lovells, Miami, FL			
4.30	<b>Ethics</b> Navigating the Ethical Waters in the Changing Field of Alcohol Beverage Law			
	Tom Downey, Esq. , Ireland Stapleton Pryor & Pascoe, Denver, CO			
5:30	Adjourn to Private Networking Reception Sponsored by:		Earn up to 12 Hours MCLE Credit Including One Hour of Ethics	

## MEET YOUR DISTINGUISHED FACULTY

#### **PROGRAM CHAIR**

James M. Seff is leader of his firm's Wine, Beer & Spirits group, and is a Chambers ranked practitioner with over three decades of experience advising clients in the area of licensed beverage law and regulation. He is a former chair of the American Bar Association Committee on Alcoholic Beverage Practice and serves as pro bono counsel to a number of non-profits including the San Francisco Symphony (for alcohol issues), WineDoctors and the Society of Medical Friends of Wine.

Marc E. Sorini heads his Firm's Alcohol Regulatory & Distribution Group, where he focuses on regulatory and litigation issues facing the alcohol beverage industry and non-beverage alcohol users. His practice covers licensing, labeling, advertising, trade practices, distribution, import-export, formulation and excise taxation. Mr. Sorini is a Chambers ranked practitioner.

#### **KEYNOTE SPEAKER**

Alan N. Greenspan joined Glazer's in 2010 as General Counsel. Previously, he was a partner in Jackson Walker's Dallas office. He will assume the role of Executive Vice President and General Counsel of Southern Glazer's Wine and Spirits, upon closing of the pending transaction. Mr. Greenspan also serves on the Board of Directors of the Wine & Spirits Wholesalers of America.

### FACULTY

Carrie L. Bonnington, Esq. Pillsbury Winthrop Shaw Pittman Sacramento, CA

Tom Downey, Esq. Ireland Stapleton Pryor & Pascoe, Denver, CO

R.E. "Tuck" Duncan, Esq. Duncan Law Office, Topeka, KS

**Ron Fondiller, Esq.** Former Vice President & General Counsel Constellation Brands, Inc., Wine & Spirits Division Canandaigua, NY

Anthony P. Gledhill, Esq., Chief Counsel Alcohol and Tobacco Tax and Trade Bureau Washington, DC

Steve J. Gross, Vice President, State Relations Wine Institute, San Francisco, CA

Richard R. "Rick" Havmaker, Esg. **Chief Legal Counsel** Illinois Liquor Control Commission, Chicago, IL

Stephen B. Humphress, Esq., General Counsel Kentucky Department of Alcoholic Beverage Control, Frankfort, KY

Andre R. "Drew" Jaglom, Esq. Tannenbaum Helpern Syracuse & Hirschtritt New York, NY

#### Andrew B. Kratenstein, Esq.

McDermott Will & Emery, New York, NY

Nidhi Kumar, Esq., General Counsel **Senior Vice President of Industry Affairs** Drizly, Boston, MA

Elizabeth L. Kunkle, Esq. Neal & McDevitt, Northfield, IL

**Patrick Maroney, Director** Colorado Department of Revenue - Liquor & Tobacco Enforcement Division, Lakewood, CO

Lonette K. Merriman, Esg. **Associate General Counsel** Constellation Brands, Inc., Victor, NY

Karin F.R. Moore, Esq. Vice President and General Counsel Grocery Manufacturers Association Washington, DC

Rebekah Punak, Eso. **Senior Litigation and Product Counsel** Instacart, San Francisco, CA

Teri L. Quimby, Administrative Commissioner Michigan Liquor Control Commission Lansing, MI

Marty Steinberg, Esq. Hogan Lovells, Miami, FL

**Craig Wolf, President & CEO** Wine & Spirits Wholesalers of America, Washington, DC

Bridgett Zeterberg, Esq. Senior Vice President, General Counsel Total Wine & More, Bethesda, MD

## **4 EASY WAYS TO REGISTER**

**1** cle.com/Broadmoor



PHONE 3 (800) 873-7130



MAIL 7995 East Prentice Avenue Suite 200 Greenwood Village, CO 80111

#### **YES!** Please register the following:

		\$995 per
		□ \$795 oach f
		time judges
Email		Audio transcrip
		Course Mate
City		i ayinont
State	_Zip+4	Check payable
Phone	Fax	

### Cancellation

Full tuition refunds (less a \$75 administrative charge) will be given only if notice of cancellation is received by 5:00 pm MST on the Friday prior to the Conference. Substitutions may be made at any time.

### Course Materials provided in electronic format only.

#### ne Price as Last Year!

erson

- for two or more
- for government, 501(c)(3) organizations, full-time judges, s and paralegals
- for two or more government, 501(c)(3) organizations, fulllaw students and paralegals

#### - available after the Conference

t and course materials 10 shipping and handling

## erials Only

10 shipping and handling

Check payable to CLE International \$	or
---------------------------------------	----

Charge	my: MASTERCARD	AMEX	Expiration Date:					
Cardholder Name								

Card No. \_\_\_\_

Signature \_\_\_

©2016 CLE INTERNATIONAL COSWBS16

WINE, BEER & SPIRITS LAW



## New Directions in Alcohol Policy & Practice

September 22-23, 2016 • The Broadmoor • Colorado Springs



REGISTER NOW! cle.com/Broadmoor or (800) 873-7130

Earn up to 12 Hours MCLE Credit Including One Hour of Ethics

**21st** Annual National SuperConference – LIVE!



# WINE, BEER & SPIRITS LAW

Join Over 100 of Your Colleagues!

September 22-23, 2016 • The Broadmoor • Colorado Springs

## **Keynote Presentation**

Make Mine a Double: Managing the Southern and Glazer's Transaction



Alan N. Greenspan, Esq. Executive Vice President and General Counsel Glazer's, Inc., Dallas, TX

## "Excellent program!"

- Kenneth B. Skelly, Esq. Lawson & Weitzen, Boston, MA
- "Excellent experience for my first attendance. The topics and presenters were varied and educational and will help improve our practice and our clients."
- Jeremy Levine, Esq. Law Offices of Robert Levine, Houston, TX